



DISCRETIONARY TRUST ORDER FORM		Put mouse pointer on boxes for Help
A4COMPANIES TRUSTS AND FAQ		Put Your Information in the BLUE BOXES
DT Info		
Your Trust Name	PLEASE COMPLETE FORM IN UPPER CASE	
Number of Beneficiaries ?	1	

Telephone	1800 264 111
Email	info@a4companies.com.au
PO Box 1215 Cronulla NSW 2230	

TRUSTEE/S FOR THIS TRUST ARE INDIVIDUALS OR A COMPANY ?	List Box	Individuals
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TRUSTEE COMPANY NAME AND ACN.		
ACN:	111 222 333	IF TRUSTEE IS TO BE A NEW COMPANY PLEASE COMPLETE AND FORWARD A COMPANY COPY TO:

Trustee Company Registered Office: (must be a street address)			
Building Name		Lvl/Unit	
Street			State
Suburb			ACT

If the Registered Office above is with your Accountant/Solicitor please include details	
Name of Company/Firm:	
Name of your Advisor	

Company Business Address: (must be a street address)			
Building Name		Lvl/Unit	
Street			State
Suburb			NSW

Person 1	Trustee - Officers and Beneficiary Details		
Enter Y/N ?	Office Held	Beneficiary ?	Appointor ?
	Director	NO	NO
Names ?	First ?	Second ?	Family Name ?
Examples	John	Henry	JONES
You			

Home Address			
Street			State
Suburb			
My Contact Mobile No.		My email	

Person 2	Trustee - Officers and Beneficiary Details		
Enter Y/N ?	Office Held	Beneficiary ?	Appointor ?
	Trustee	NO	NO
Names ?	First ?	Second ?	Family Name ?
You			

Home Address			
Street			State
Suburb			
My Contact Mobile No.		My email	

CONFIRMATION OF TRUST ORDER TERMS	
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We the Person/s listed in this order form as proposed Officers or Beneficiaries hereby agree that we are engaging A4Com ("A4") to transfer an A4 Discretionary Trust to me/us as Trustee or Officers and agree that receipt of this form by A4 will be accepted as our agent for that purpose, and that the selection of the word "YES" in the following Declaration Box will be my/our agreement to these terms.

I/WE WISH TO MAKE PAYMENT BY: ?	Bank Tfer	DECLARATION BOX (Select: Yes or No)
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CREDIT CARD	Please call our office on 1800 264 111 to make Credit Card payments.
CHEQUE	Please Note: Company Registration will held until cheque funds are cleared with our bank.
BANK TRANSFER/DEPOSIT	Please deposit to : A4Companies Pty. Limited at WESTPAC. BSB 032287, Account: 13125

p & FAQ

boxes

ORDER

P Code

P Code

P Code

P Code

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ceptance for A4
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NO

